

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION, : X

Applicant, : 13 Misc. 00376-P1
- against - :
ECF CaseCHARLES T. LAWRENCE, :
Respondent, :
X

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STIPULATION AND ~~PROPOSED~~ ORDER

WHEREAS, on February 26, 2014, Applicant Securities and Exchange Commission (the "Commission") filed a Motion for an Order Holding Charles T. Lawrence in Civil Contempt (the "Contempt Motion") of its October 23, 2013 administrative subpoena [DE 11];

WHEREAS, Respondent Charles T. Lawrence's ("Lawrence") opposition to the Contempt Motion is currently due to be filed with the Court on April 4, 2014 [DE 15];

WHEREAS, on March 11, 2014, Lawrence appeared and provided testimony before the Commission's staff in its ongoing investigation pursuant to the Court's November 13, 2013 Order to Compel Compliance with Subpoena (the "Subpoena Compliance Order") [DE 7];

WHEREAS, prior to his testimony, Lawrence produced certain documents responsive to the Commission's October 23, 2013 administrative subpoena, as required by the Subpoena Compliance Order;

WHEREAS, at his testimony, Lawrence testified that he may have within his possession, custody, or control additional documents, some of which are responsive to the Commission's October 23, 2013 investigative subpoena ("Additional Responsive Documents"); and

WHEREAS, Lawrence represented to the Commission that he undertook a search for the Additional Responsive Documents, notified the Commission of the results of his search, and provided relevant information.

NOW, THEREFORE, the Commission and Lawrence stipulate and agree as follows:

1. Lawrence has complied with the Subpoena Compliance Order.
2. The Contempt Motion is withdrawn as moot and the action dismissed without prejudice.
3. Signature by facsimile herein shall be considered good and sufficient so as to constitute an original signature.

Dated: New York, New York

April 4, 2014

SECURITIES AND EXCHANGE
COMMISSION

By:

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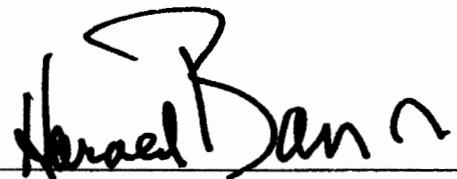
By:

Richard A. Roth, Esq.
Attorney for Respondent

SO ORDERED

4/4

, 2014


UNITED STATES DISTRICT JUDGE

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